



Expo Engineering and Projects Ltd.

(Formerly known as Expo Gas Containers Ltd.)

Expo house, 150 Sheriff Devji Street,
Mumbai 400 003, India

Tel.: +91 22 6131 9600

Website: www.expoeppl.com

CIN NO.: L40200MH1982PLC027837

Annexure-12

To,
Head- Listing,
BSE Limited
P J Towers, Dalal Street, Mumbai,
Maharashtra, India – 400001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Merger by absorption of Expo Project Engineering Services Private Limited ("EP" or "Transferor Company") by Expo Engineering and Projects Limited ("EEAPL" / "Transferee Company" or "the Company") as per Section 230-232 of the Companies Act, 2013

BSE Scrip Code: 526614
BSE Scrip ID: EXPOEAPL

I, Preeti Sharma, Company Secretary and Compliance Officer of Expo Engineering and Projects Ltd ("the Company") hereby confirm that,

"There have been no past defaults in respect of the listed debt obligation of any of the entities forming part of the scheme"

Thanking You,
Yours faithfully,
For Expo Engineering and Projects Ltd

Preeti Sharma
Company Secretary and Compliance Officer
Date: 15.07.2026



(ISO 9001) (ISO 14001) (OHSAS 45001)

ASME, 'U', 'R', 'NB'
IBR, PESO

Factory : Plot No. A-10, MIDC Murbad Dist. Thane 421401, Maharashtra, India